

Switching to LA Financial is Easy.

Once you've opened your new LA Financial Checking Account, just follow these 3 easy steps.



STEP 1: Change Your Direct Deposit

Complete and submit this form to your Human Resources/ Payroll Department. If you are a LA County Employee, you must use LA County Direct Deposit and Payroll Deduction forms. LA County Direct Deposit forms can be found at www.lafinancial.org under Resource Center/eForms. LA County Direct Deposit and Payroll Deduction forms can also be found at LA Financial branches or the LA County Payroll department.

To change your Social Security direct deposit, call the Social Security Administration at 800.772.1213 and ask that your direct deposit go to LA Financial Credit Union. Be prepared to give them your checking account number and your LA Financial routing number (322077562).

STEP 2: Switch Your Pre-Authorized Payment to LA Financial

Use this form to notify any company or organization that is making automatic withdrawals/payments from your old checking account that you have now switched to LA Financial. It may take a few weeks before the change is made, so make certain that you keep enough money in your old account to cover any withdrawals or checks that have not yet cleared.

STEP 3: Close Your Old Checking Account

Once your direct deposit and/or your pre-authorized payments are going directly to your LA Financial checking account, you may close your old account by submitting this form to your old financial institution. Any remaining balance in your old account will be deposited to your new checking account at LA Financial.

CONGRATULATIONS!

Get Ready to Enjoy Your New Checking Account

Congratulations on making the switch to LA Financial. Now you can enjoy the benefits of checking! Our plan features:

- No minimum balance requirement
- FREE BillPay
- FREE online anytimeBanking & TouchTeller, bank-by-phone
- FEE-FREE ATM access at over 25,000 nationwide CO-OP Network ATMs

As a Member of LA Financial, You'll Also Enjoy:

- Better Loan Rates – real estate, vehicle, personal & secured
- Great Rates on IRAs & Certificates
- Loyalty Rewards – Receive points for almost every credit union relationship including deposits, loans, debit & credit cards
- A wide range of free & low cost services

Checking Account Switch Kit



Make the Switch Today & Save



Life Just Got Better

626.792.7441 • 800.894.1200
WWW.LAFINANCIAL.ORG



Life Just Got Better

STEP 1



Change Your Direct Deposit

Complete and submit this form to your Human Resources/ Payroll Department. If you are a LA County Employee, you must use LA County Direct Deposit and Payroll Deduction forms. LA County Direct Deposit forms can be found at www.lafinancial.org under Resource Center/eForms. LA County Direct Deposit and Payroll Deduction forms can also be found at LA Financial branches or the LA County Payroll department.

To change your Social Security direct deposit, call the Social Security Administration at 800.772.1213 and ask that your direct deposit go to LA Financial Credit Union. Be prepared to give them your checking account number and your LA Financial routing number (322077562).

Please reroute my direct deposit per my instructions:

Employee's Name

Address

City State Zip

Daytime Phone Evening Phone

I authorize my direct deposit to be rerouted to my new LA Financial Checking Account.

LA Financial Routing Number: 322077562

LA Financial Account Number Checking Savings

STEP 2



Switch Your Pre-Authorized Payments to LA Financial

Give this form to any company/payee making automatic payments from you old checking account (make additional copies of necessary).

Please reroute my direct deposit per my instructions:

Company/Payee to Receive Payment

Account Number with Company/Payee

Company's Address

City State Zip

Payment Amount Monthly Bi-Weekly

I authorize you to redirect future automated payment withdrawals to my new LA Financial Checking Account.

LA Financial Routing Number: 322077562

LA Financial Account Number Checking Savings

Effective Date

LA Financial Credit Union Phone Number: 800.894.1200

Authorized Signature(s) Date

STEP 3



Close Your Old Checking Account

Complete and submit this form to your old financial institution.

NOTE: Once your direct deposit and pre-authorized payments are coming to your LA Financial Checking Account, you may close your old checking account. Until then, make certain that you have sufficient funds in your old account to cover any checks and withdrawals that have not yet cleared.

Previous Financial Institution

Checking Account Number to be closed

Name(s) on Account

Address

City State Zip

Daytime Phone Evening Phone

I authorize the closure of my account effective as of this date: _____

Please transfer any remaining balance to:

**LA Financial Credit Union
P.O. Box 6015
Pasadena, CA 91102-6015
800.894.1200**

LA Financial Routing Number: 322077562

LA Financial Account Number Checking Savings

Authorized Signature(s) Date